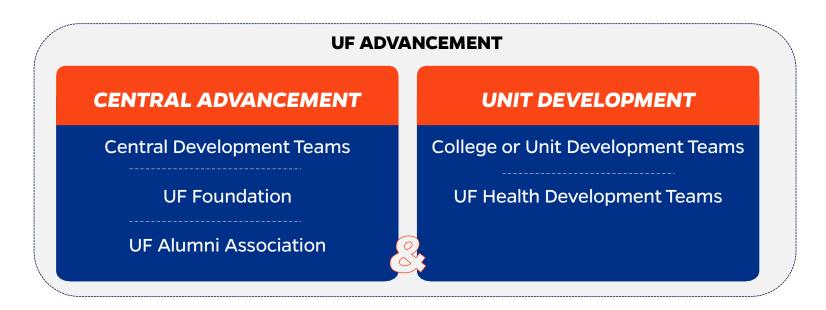
UF Advancement



WHAT IS ADVANCEMENT?

Mission

To be a catalyst in securing and managing private support for university priorities



WHAT IS CENTRAL ADVANCEMENT?

STEWARDSHIP

- 245 annual tax filings
- 41 state registrations for solicitation
- 14 insurance policies
- Compliance with PCI, FUPMIFA, Data security
- 5 to 7 annual audits
- Programs for risk management, donor stewardship, annual endowment reporting, disbursements auditing
- Endowment and fund administration

SUPPORT

- Annual Giving, Gift Planning, Principal Gifts, Corporate & Foundation Relations, University Initiatives
- Organizational training
- Communication and marketing
- Donor engagement events and activities
- Gift Processing
- Advancement intelligence ecosystem
- Talent ecosystem
- Gift Approvals and Documentation

STRATEGY

- Mission, vision, values
- Strategic planning and budgeting
- Campaign planning
- Workforce planning
- Annual business planning and budgeting
- Fundraising capital projects coordination and tracking
- Board governance and engagement
- Alignment with University priorities

FUNDRAISING

99.9% of gifts are restricted to specific areas on campus

UNREALIZED COMMITMENTS

Pledge or estate commitment to give assets

OUTRIGHT

Receipt of any assets <u>NOT</u> previously pledged or bequeathed

REALIZED COMMITMENTS

Receipt of any assets previously pledged or bequeathed

Assets received: Cash, Estate Commitment, In-Kind, Real Estate, Equipment



ENDOWMENT

Current Endowment Value

\$2.3B

FY25 Estimated Endowment Payout

\$89.9M

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